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Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

THE MELVIN N. LOCK TRUST,

THE SYLVIA W. LOCK DECLARATION OF
TRUST, DATED APRIL 13, 1982,

THE ESTATE OF SYLVIA W. LOCK,

Adv. Pro. No. 10-05410 (SMB)

NORTHERN TRUST, N.A., F/K/A NORTHERN
TRUST BANK OF FLORIDA, N.A., a National
Association, in its capacity as Personal
Representative of the ESTATE OF SYLVIA W.
LOCK, in its capacity as Trustee of THE SYLVIA
W. LOCK DECLARATION OF TRUST, DATED
APRIL 13, 1982, and in its capacity as Trustee of
the MELVIN N. LOCK TRUST,

LORRAINE LOCK NOSWORTHY,

AMANDA GOLDBERG SYNDERMAN,

JEREMY GOLDBERG,

ELENA ELKIN,

JOSHUA ELKIN,

FREDERICK GOLDBERG,

ALYSSA GOLDBERG,

MEREDITH GOLDBERG,

JOAN ELKIN MADISON,

SUSAN SIEGAL,

PAMELA W. GOLDBERG, and

JAMES NOSWORTHY,

Defendants.

CASE MANAGEMENT NOTICE

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above-captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: July 14, 2014
2. The Deadline for Service of Substantive Interrogatories shall be: April 14, 2015
3. Fact Discovery shall be completed by: August 7, 2015
4. The Disclosure of Case-in-Chief Expert Report(s) shall be due: October 8, 2015
5. The Disclosure of Rebuttal Expert Report(s) shall be due: November 9, 2015
6. The Deadline for Completion of Expert Discovery shall be: January 8, 2016
7. The Deadline to File a Notice of Mediation Referral shall be: February 8, 2016
8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: February 22, 2016
9. The Deadline for Conclusion of Mediation shall be: April 22, 2016

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Dated: May 16, 2014

YOUNG CONAWAY STARGATT &
TAYLOR, LLP

FULBRIGHT & JAWORSKI L.L.P.

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National Association, in Its Capacity as
Personal Representative of The Estate of
Sylvia W. Lock, in Its Capacity as Trustee of
the Sylvia W. Lock Declaration of Trust,
Dated April 13, 1982, and In Its Capacity as
Trustee of The Melvin N. Lock Trust*

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